



WEEKLY AGRICULTURAL REPORT



APRIL 30, 2020



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES

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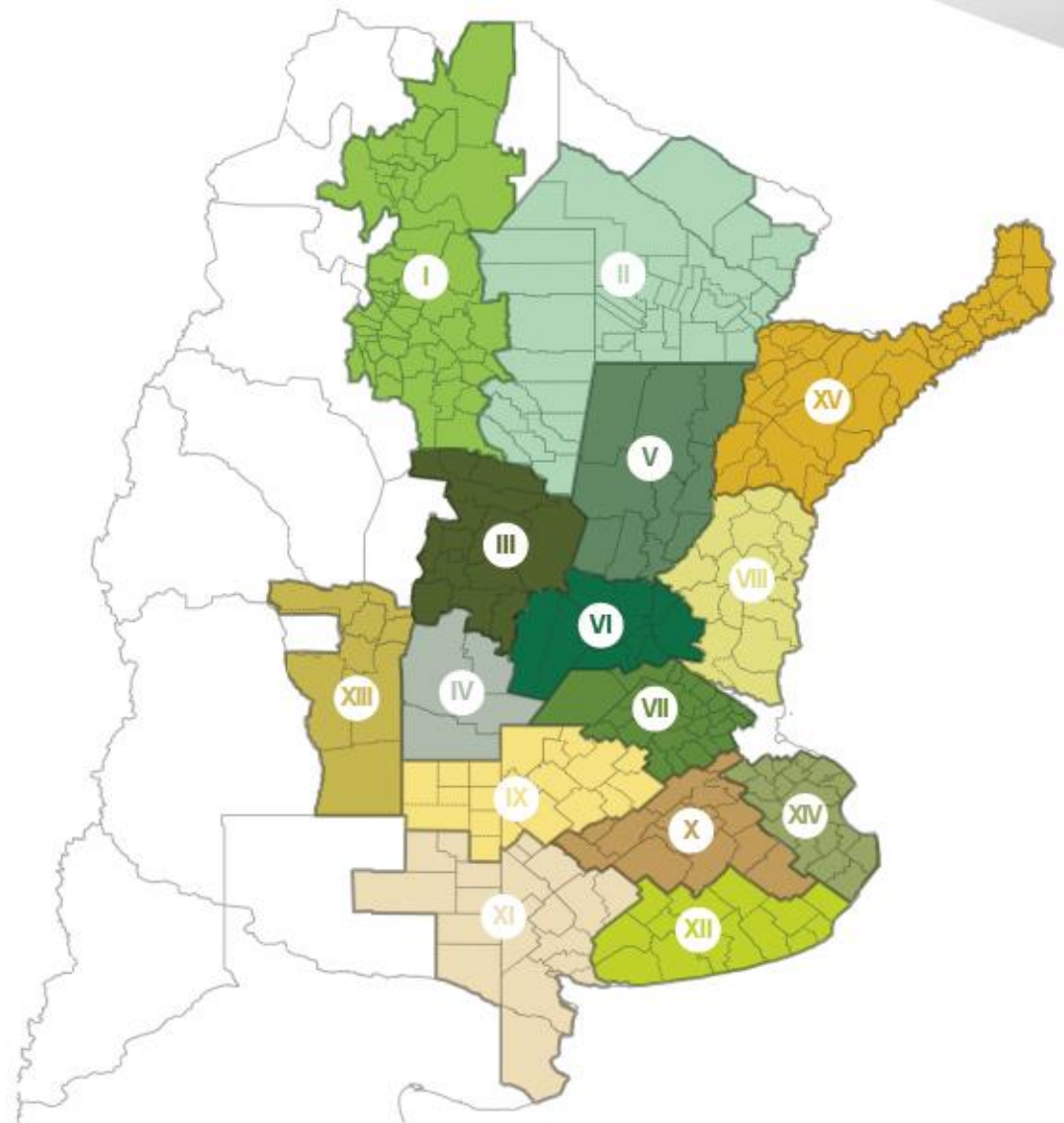
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- ◆ I - NWA (North-West Argentina)
- ◆ II - NEA (North-East Argentina)
- ◆ III - North-Central Córdoba
- ◆ IV - South Córdoba
- ◆ V - North-Central Santa Fe
- ◆ VI - North Belt
- ◆ VII - South Belt
- ◆ VIII - East-Central Entre Ríos
- ◆ IX - North La Pampa - West Buenos Aires
- ◆ X - Central Buenos Aires
- ◆ XI - South-West de Buenos Aires - South La Pampa
- ◆ XII - South-East Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Others

AGRICULTURAL WEATHER OUTLOOK: APRIL 30 TO MAY 6, 2020: TROPICAL WINDS, COUPLED WITH PRECIPITATIONS OF VARYING INTENSITY WITH A FOCUS OVER THE NORTHEAST OF THE AGRICULTURAL AREA. FINAL MODERATE TEMPERATURE DROP.

The current perspective begins with the presence of southerly winds, brought by the entry of a front in the preceding days. Tropical winds will soon return, leading to a moderate temperature rise. Values will be above the average in the north of the agricultural area, but normal or below normal in the south of the region. At the same time, the entry of a storm front will bring abundant precipitations and storms to the Chaco region, the east of Paraguay, the northeast and south of the Pampas region, the north of the Mesopotamia region and most part of Uruguay. The rest of the area will receive rainfalls of varying intensity. Coupled with the front, the entry of a polar air mass will bring chances of frosts to the hilly and mountainous areas and to the south and center of the Pampas region.

SOYBEAN

Despite the recent rainfalls, harvest is 68.2% complete. Weekly progress stands at 1.8 percentage points. The national average yield dropped to 3.15 T/H. To date, over 11.6 M hectares have already been collected. Current production is estimated at 36.5 M tons. Under this scenario, we maintain our final production estimate at 49.5 M tons.

CORN

To date, corn is 36.7% collected (2.28 M hectares). Weekly progress is estimated at 2.2 percentage points. Prior to the latest rainfalls, collection had expanded into early-planted plots in the center and south of the agricultural area. Harvest is about to start in late-planted and second crop corn. The national average yield stands at 9.2 T/H. Under this scenario, we maintain our final production estimate at 50 M tons.

GRAIN SORGHUM

To date, grain sorghum is 28.1 % harvested. Fortnightly progress is estimated at 6 percentage points. Current production is estimated at around 850,000 tons and is all made up of early-planted grain. The national average yield has dropped to 4.13 T/H, down 0,05 T/H from our last report. Most of the harvest progress was observed in the provinces of Córdoba and Santa Fe. Under this scenario, we maintain our final production estimate at 2.5 M tons.



WEEKLY AGRICULTURAL REPORT

ANNEX

SOYBEAN

2019/20 Season

As of: Abr. 29, 2020

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	950.000	17.000	933.000	 37,7	351.330	26,0	913.880
II	NEA	1.540.000	35.000	1.505.000	 56,7	852.950	27,8	2.372.920
III	NCnt Cba	1.860.000	38.000	1.822.000	 84,4	1.537.202	32,8	5.049.408
IV	S Cba	1.665.000	29.000	1.636.000	 69,5	1.136.700	30,0	3.411.472
V	NCnt SFe	1.168.000	31.000	1.137.000	 74,8	850.770	33,0	2.804.270
VI	North Belt	2.410.000	61.400	2.348.600	 95,6	2.244.521	34,6	7.776.375
VII	South Belt	2.304.000	49.000	2.255.000	 82,7	1.865.025	34,8	6.485.287
VIII	ECnt ER	1.200.000	46.000	1.154.000	 69,2	798.080	20,5	1.634.269
IX	N LP-W BA	1.954.000	29.000	1.925.000	 62,7	1.206.150	35,5	4.286.250
X	Cnt BA	706.000	11.500	694.500	 36,3	252.130	30,1	758.819
XI	SW BA-S LP	365.000	2.600	362.400	 19,3	69.864	20,2	141.291
XII	SE BA	753.000	5.500	747.500	 21,3	159.000	21,7	344.339
XIII	SL	237.000	13.500	223.500	 78,5	175.500	13,0	227.813
XIV	Cuenca Sal	208.000	2.800	205.200	 36,9	75.744	31,9	241.338
XV	Others	80.000	1.000	79.000	 56,7	44.800	26,1	116.799
TOTAL		17.400.000	372.300	17.027.700	 68,2	11.619.766	31,5	36.564.530

CORN

2019/20 Season

As of. Abr. 29, 2020

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	357.000	-	357.000	-	-	-	
II	NEA	630.000	-	630.000	-	-	-	
III	NCnt Cba	900.000	6.240	893.760	23,5	209.760	86,4	1.812.180
IV	S Cba	792.000	5.700	786.300	24,4	192.211	83,1	1.596.452
V	NCnt SFe	234.000	4.725	229.275	43,9	100.575	77,5	779.002
VI	North Belt	670.000	16.800	653.200	92,9	606.870	102,4	6.213.394
VII	South Belt	540.000	13.000	527.000	88,2	464.740	101,2	4.700.849
VIII	ECnt ER	320.000	10.725	309.275	63,8	197.275	69,8	1.377.444
IX	N LP-W BA	665.000	8.800	656.200	40,0	262.539	98,0	2.572.913
X	Cnt BA	327.000	4.500	322.500	31,1	100.342	87,9	881.832
XI	SW BA-S LP	165.000	250	164.750	7,6	12.444	69,0	85.864
XII	SE BA	233.000	350	232.650	5,2	12.088	76,9	92.923
XIII	SL	325.000	2.080	322.920	24,2	78.299	72,2	564.943
XIV	Cuenca Sal	112.000	2.000	110.000	41,2	45.312	81,9	370.978
XV	Others	30.000	250	29.750	10,0	2.975	61,5	18.299
TOTAL		6.300.000	75.420	6.224.580	36,7	2.285.430	92,2	21.067.070

SORGHUM

2019/20 Season

As of: Abr. 29, 2020

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	22.000	-	22.000	-	-	-	
II	NEA	198.000	3.000	195.000	15,0	29.250	33,8	98.945
III	NCnt Cba	70.000	3.100	66.900	40,0	26.760	46,3	123.872
IV	S Cba	25.000	2.000	23.000	39,0	8.970	47,6	42.741
V	NCnt SFe	135.000	10.000	125.000	50,0	62.500	40,0	250.000
VI	North Belt	25.000	2.000	23.000	42,0	9.660	68,0	65.690
VII	South Belt	14.000	1.200	12.800	43,0	5.504	64,6	35.550
VIII	ECnt ER	60.000	4.000	56.000	40,0	22.400	41,0	91.893
IX	N LP-W BA	36.000	950	35.050	35,0	12.268	40,8	50.018
X	Cnt BA	9.000	400	8.600	30,0	2.580	41,3	10.660
XI	SW BA-S LP	72.000	120	71.880	5,0	3.594	26,0	9.344
XII	SE BA	8.000	150	7.850	7,0	550	28,0	1.539
XIII	SL	40.000	450	39.550	40,0	15.820	35,0	55.370
XIV	Cuenca Sal	23.000	150	22.850	8,0	1.828	37,0	6.764
XV	Others	13.000	200	12.800	10,0	1.280	30,1	3.858
TOTAL		750.000	27.720	722.280	28,1	202.963	41,7	846.243